

14th Annual Conference

ASSESSMENT: FAD OR FACT OF LIFE?

The Marriott Thruway Hotel Rochester, New York

October 25-27, 1987

TABLE OF CONTENTS

EAIR OFFICERS AND COMMITTEES
ONFERENCE REGISTRATION AND FEES
ANCELLATION AND REFUNDS
EFRESHMENTS AND MEALS
OTEL INFORMATION
AR RENTAL INFORMATION
OCHESTER AREA ATTRACTIONS
ONDAY EVENING SPECIAL EVENT
ONFERENCE PROGRAM
ONROE COUNTY (ROCHESTER AREA) MAP
OTEL FLOOR PLAN

GENERAL INFORMATION

This program book contains an overview of the conference arrangements as well as a copy of the final conference program. Corrections and questions regarding the enclosed material should be addressed to the local arrangements chairman listed below.

NEAIR OFFICERS AND COMMITTEES

1986-87 OFFICERS

JOHN A. DUNN, JR. (President) Vice President, Planning, Tufts University PAIGE V. IRELAND (President-Elect) Consultant, Management Dynamics JILL F. CAMPBELL (Secretary) Director, Contract and Grant Admin. SUNY College at Brockport
PETER T. FARAGO (Treasurer) Associate Director, Planning & Research, Bentley College

1986-87 STEERING COMMITTEE MEMBERS-AT-LARGE

BAYARD BAYLIS Registrar, Messiah College RON DOERNBACH Director Institutional Research, Dickinson College MICHAEL MIDDAUGH Assistant to the President, University of Delaware RICHARD RUGEN Assistant to the President, Kutztown University SUSAN SHAMAN Director, Institutional Research, Univ. of Pennsylvania WEBSTER B. TRAMMELL Research & Development Officer, Brookdale Community College

IMMEDIATE PAST PRESIDENT

JUDITH D. HACKMAN Associate Dean of Yale College, Yale University

1987 CONFERENCE PROGRAM CHAIRMAN

JENNIFER B. PRESLEY Associate Vice Chancellor, Planning, University of Massachusetts-Boston Harbor Campus

1987 LOCAL ARRANGEMENTS COMMITTEE

LARRY W. METZGER (Chairman) Director, Institutional Research,
Ithaca College
JOHN WHITELY (Associate Chairman) Director, Institutional Research,
Rochester Institute of Technology
JILL F. CAMPBELL Director, Contract and Grant Administration,
SUNY College at Brockport
SHERRILL L. ISON Director, Research, Monroe Community College
NANCY NEVILLE Director, Career Research, Rochester Institute of
Technology

AMY RUBENSTEIN Institutional Research Analyst, Ithaca College PEGGY TURLEY Data Analyst, University of Rochester GERARD G. WALTER Research Analyst, NTID at RIT

1986-87 NOMINATIONS COMMITTEE

JUDITH D. HACKMAN (Chairman) Associate Dean of Yale College, Yale University JEFFREY E. DUTTON Director, Institutional Research, SUNY Buffalo SHERRILL L. ISON Director, Research, Monroe Community College G. GREGORY LOZIER Executive Director, Planning & Analysis, Pennsylvania State University

1986-87 PUBLICATIONS

BAYARD BAYLIS (Chairman) Registrar, Messiah College

NEATR SLATE OF NOMINATIONS FOR 1987-88

PRESIDENT-ELECT Ronald E. Doernbach, Dickinson College SECRETARY Larry W. Metzger, Ithaca College TREASURER Thomas Wickenden, Tompkins-Cortland C. C.

MEMBERS-AT-LARGE Althea Beck, University of Connecticut Wendall Lorang, SUNY Univ. Ctr. at Albany Jennifer Presley, Univ. of Mass.-Boston

NOMINATING COMMITTEE Robert Glover, University of Hartford Janice Napora, University of Massachusetts Ann Weeks, SUNY College at Old Westbury

CONFERENCE REGISTRATION AND FEES

- * The conference registration fee of \$85.00 automatically includes 1987-88 NEAIR membership (\$15) plus the following meals during the conference: Sunday evening banquet, Monday luncheon banquet, and continental breakfast buffets on Monday and Tuesday mornings.
- * All fees are listed and due in U.S. funds. Payment should accompany the registration form.

Summary of Conference Fees:

Conference Registration (\$70) and required Membership (\$15)	\$85
Conference Workshops (\$20 each) Newcomers to IR (Mike Middaugh & Dale Trusheim	
U. of Delaware)	\$20
Measuring Student Retention: A Vital Part of Outcomes Assessment (Timothy Sanford, University	•
of North Carolina-Chapel Hill)	\$20
Special Event: Fall Harvest Celebration (Monday evening banquet and party at RIT)	\$30

- * Registrations will be processed in the order received with priority given in all cases to registrations fully prepaid. It is highly recommended that all registration materials be submitted prior to **SEPTEMBER 25, 1987.**
- * Please note that a block of rooms has been reserved at the Marriott Hotel at a special conference rate. The enclosed hotel registration form will entitle you to reserve one of those rooms in your name, but again, these rooms are available at the guaranteed conference rate only through SEPTEMBER 25th, so send in your registration early.
- * SUNDAY REGISTRATION (Oct. 25th) will be in the PLANTER AREA of the Hotel (see Hotel Floor Plan on the back of this program).

CANCELLATIONS AND REFUNDS

* If your plans change, your request for a refund will be granted if received in writing on or before Friday, October 16, 1987. You may precede the written request with a telephone call if you wish -- phone: (607) 274-3164, but no refunds will be granted without the written request. Direct your request to Larry W. Metzger, NEAIR Local Arrangements, c/o Dept. 22A, Ithaca College, Ithaca, New York, 14850.

REFRESHMENTS AND MEALS

- * Continental Breakfasts (Monday and Tuesday) in the conference hall area of the Hotel are included in the conference registration fee. No ticket required.
- * The Sunday evening conference banquet and Monday noon banquet luncheon are also included in the conference fee. If you plan not to attend either of these functions, please help us keep our costs low by so indicating on the registration form, or if your plans change prior to the conference, please call the local arrangements chairman (607) 274-3164.
- * The Monday Evening SPECIAL EVENT is a gala Fall Festival Celebration banquet and party night. Tickets (\$30 each) are required and include transportation and dinner. Tickets should be purchased in advance using the conference registration form.
- * Special Note: the Marriott Hotel will host a Wine and Cheese reception in the Pre-assembly Courtyard area during the hour before the buses are scheduled to leave for the Monday evening special event. All conference registrants are invited to attend this reception.
- * Coffee and/or softdrink breaks are scheduled mid-morning and midafternoon each day of the conference and are included in the conference registration fee.

HOTEL INFORMATION

- * Located just off Exit 46 of the New York State Thruway, 15 minutes from downtown and the Monroe County Airport, The Marriott Thruway Hotel is Rochester's premiere hotel. It has received the distinguished Mobil 4-Star Award for 12 consecutive years. A block of standard single and double occupancy rooms has been reserved at the special conference rate of \$69 plus tax per room per night. The hotel's Concierge Floor offers the additional amenities of first-class accommodations at additional cost.
- * You may make your hotel reservations by telephone or by using the enclosed reservation form. If you reserve by phone be sure to mention that you are attending the NEAIR conference to assure that you receive the special conference rate.
- * Important. The block of rooms at the special conference rate will be held only through SEPTEMBER 25, 1987 so be sure to register early.
- * The hotel accepts most major credit cards.
- * Check-in/Check-out:

Check-in time: 3:00 PM Check-out time: 1:00 PM

- * Note: A secure baggage check area is available next to the front desk for earlier arrivals and later departures.
- * EARLY ARRIVAL: As WORKSHOPS are scheduled to begin at 12:30 PM on Sunday afternoon, a small number of rooms has also been reserved for Saturday evening at the special conference rate. Saturday arrival is recommended for WORKSHOP PARTICIPANTS.
- * HOTEL PHONE NUMBER: (716) 359-1800

HOTEL FACILITIES

- * All rooms include either two double beds or a single king-size bed, have been recently redecorated, and have individual climate control, sprinklers, heat detectors, AM/FM radios, Color TV with cable services and free HBO.
- * Guest rooms for the handicapped are available.
- * PETALS Restaurant offers superb dining for breakfast, lunch, or dinner. The menu emphasizes traditional favorite entrees or the finest in continental cuisine prepared tableside.
- * CHARADES, a multi-level lounge, provides the setting for meeting old and new friends, and the more upbeat feel of a nightclub, with dancing and the latest videos. A FIFTIES & SIXTIES NIGHT DISCO is scheduled in Charades for your dancing pleasure Sunday evening after the conference banquet.
- * RECREATIONAL FACILITIES are available including an indoor and outdoor pool, sauna, hot tub, game room, and putting green. The pool area will be opens at 6 AM and will remain open through midnight Sunday and 11 PM Monday.
- * OTHER HOTEL SERVICES include laundry and dry cleaning, a boutique/gift shop, babysitting on request, ample free parking for all guests, and complimentary transportation to and from the Rochester/Monroe County Airport (from courtesy phone at the airport).

* CAR RENTALS

As stated above, a shuttle between the hotel and airport is available. Should you decide to rent a car to take greater advantage of the sites and environs of Rochester, most of the major rental agencies service the Rochester airport.

At this writing, AVIS Rent-A-Car has offered discounted rates for our group. For reservations and further information:

* contact AVIS at 1-800-331-1600, and

 * refer to the NEAIR group number $\underline{\text{AWD \# A/B786504}}.$ It is possible that discounts will be available through other agencies, contact Nancy Neville for an updated listing.

ROCHESTER AREA ATTRACTIONS

* <u>Educational Institutions</u>. The list of Rochester Area Colleges includes:

Alfred University, Alfred
Colgate Rochester/Bexley/Crozer, Rochester
Community College of the Finger Lakes, Canandaigua
Empire State College, Rochester
Hobart & William Smith Colleges, Geneva
Keuka College, Keuka Park
Monroe Community College, Rochester
Nazareth College, Rochester
Roberts Wesleyan College, Rochester
Rochester Institute of Technology, Rochester
St. John Fisher College, Rochester
SUNY College at Brockport, Brockport
SUNY College at Geneseo, Geneseo
University of Rochester, Rochester

- * Cultural Attractions include the International Museum of Photography at the George Eastman House, the Genesee Country Village and Museum, GeVa Theatre, the Memorial Art Gallery, the Strasenburgh Planetarium, the Rochester Museum & Science Center, the Margaret Woodbury Strong Museum, Susan B. Anthony House, historic City Hall, and the Rochester Philharmonic Orchestra and their magnificent 3100 seat Eastman Theatre or their cabaretstyle concerts at the Dome Center as part of RPO's Rochester Pops Series.
- * Scenic Attractions include the Genesee River Gorge, Lake Ontario and Irondequoit Bay, Sonnenberg Gardens and Mansion at Canandaigua, and the famous New York State wineries such as Taylor, Widmer, Gold Seal, Bully Hill, Great Western, Casa Larga, and many many more.
- * Great Shopping like the Marketplace (just minutes from the Marriott), Eastview, Midtown Plaza, and Long Ridge/Greece Town Malls. October 25 & 26 are the dates for the 7th annual Christmas in October Arts and Crafts Show (admission charge) at the Dome Center.
- * <u>Information on Scheduled Events</u>. A recorded listing of Rochester area events called the VISITOR FUN FONE is maintained by the Rochester/Monroe County Convention & Vistors Bureau, Inc.

PHONE: 716-546-6810

MONDAY EVENING SPECIAL EVENT 5:30 - 11:30 PM

Ticket required (\$30) see the conference registration form.

Buses for the special event will load from the Commuter Parking Exit near the Council and Treaty Rooms at the southwest corner of the hotel (see the hotel floor plan on the back of this program).

A FALL FESTIVAL CELEBRATION!

- * This special evening has been carefully planned to appeal to the interest of every NEAIR conference participant. While having ample opportunity to socialize with your colleagues you will enjoy a fabulous buffet with entertainment and a smorgasbord of activities.
- * The evening begins with a bus tour of the Rochester area, to include many of the sites of local interest including the George Eastman House, the Susan B. Anthony House and several of the Rochester area college campuses enroute to the evening's festivities on the RIT campus.
- * At RIT you will be greeted with a reception and seminar on wine making featuring several of Upstate New York's finest wines (nonalcoholic beverages will also be served and a cash bar will be available).
- * The evening's event will then feature a multitude of activities for your dining and entertainment pleasure:
 - * The evening meal will celebrate harvest time in Upstate New York with a <u>BUFFET</u> (served throughout the evening) which promises a cornucopia of gourmet delights.
 - * A scrumptious $\underline{\text{SWEETS BAR}}$ will be available after dinner and beyond.
 - * Throughout the evening there will be <u>ATLANTIC CITY TYPE</u> <u>GAMING TABLES</u> to test your grasp of probability theory, as well as tables for card games.
 - * A comfortable LOUNGE with MUSICAL ENTERTAINMENT will complete the evening's offering of fun and relaxation.
 - * Buses will be available throughout the evening for the five minute return ride to the hotel.
- * There's something for everyone, so plan to join us for an evening you'll not soon forget!

SUNDAY, 25th	_	SUNDAY AFTE	SUNDAY AFTERNOON		
	SALON A	SALON B	SALON C	SALON D/E	
12.30-3.30 PM WORKSHOPS		Workshop 1: Newcomers to I.R.		Workshop 2: Measuring student Retention	
CONTRIBUTED SESSIONS 3.45-5.00 PM	TRACK IA: I.R. IN PRACTICE	TRACK IB:	TRACK II: METHODS AND MODELS	TRACK 111: MANAGEMT STRATEGIES	
3.45-4.00 PM	Financial Aid:		Collecting		
4.00-4.15 PM 4.15-4.30 PM	Impact of Loans; Family Contrib.;	Counting Faculty FTE, Workload, PT	Sensitive Data	Getting Results Used and Surviving	
4.30-4.45 PM 4.45-5.00 PM	Aid and Enrollment		Content Analysis	PARTICIP.PRESENTATN	
		SUNDAY EVEN	ING		
5.15-6.30 PM	Social Hour			PreAssembly Courtyard	_
6.30-8.30 PM	Banquet Dinner and Welcoming Address: Dennis O'Brien, President, University of Rochester			Iroquois Ballroom	
8.30 pm-??	Dancing and socializ	ing . DJ in "Charade	s" Bar area. Indoon	pool open till midnight	
*******	*******	***********	********	************	******
	*******	MONDAY MORN		************	******
Monday, 26th	Coffee and Danish fo	Monday Morn		·*************************************	******
Monday, 26th		Monday Morn	ING 	SIG:Penn St. System Treaty Room	***********
7.30-8.30 AM	Coffee and Danish fo SIG:HEDS Seneca	MONDAY MORN r all registrants SIG:2yr Institutions	SIG:SUNY AIRPO Council Room	SIG:Penn St. System	*****
7.30-8.30 AM SENERAL SESSION 8.45 AM-11:45 AM	Coffee and Danish fo SIG:HEDS Seneca	MONDAY MORN r all registrants SIG:2yr Institutions Onondaga OF THE ASSESSMENT MOR	SIG:SUNY AIRPO Council Room	SIG:Penn St. System Treaty Room	
7.30-8.30 AM GENERAL SESSION 8.45 AM-11:45 AM 8.45-9.30 AM	Coffee and Danish for SIG:HEDS Seneca ASSESSING THE STATUS Keynote Address: Panel Presentation: Assessment as States Assessment as Presentation and Assessm	MONDAY MORN r all registrants SIG:2yr Institutions Onondaga OF THE ASSESSMENT MOR	SIG:SUNY AIRPO Council Room	SIG:Penn St. System Treaty Room 	Mgmt Syste of Regents attsburgh
Monday, 26th 7.30-8.30 AM GENERAL SESSION 8.45 AM-11:45 AM 8.45-9.30 AM 9.40-10.50 AM	Coffee and Danish for SIG:HEDS Seneca ASSESSING THE STATUS Keynote Address: Panel Presentation: Assessment as SI Assessment as SI Assessment as SI	MONDAY MORN or all registrants SIG:2yr Institutions Onondaga OF THE ASSESSMENT MOV Peter Ewell, Senior of catewide Accountability ogram Evaluation.	SIG:SUNY AIRPO Council Room PEMENT Associate, National (y: New Jersey Harvard Project	SIG:Penn St. System Treaty Room Henrietta Ballroom Center for Higher Education Lewis Dars, Mass. Board E. Thomas Moran, SUNY Pl	Mgmt Syste of Regents attsburgh

MONDAY AFTERNOON

	Salon A	Salon B	Cayuga or Salon C	Salon D/E	Salon B
CONTRIBUTED SESSIONS 1.30-4.30 PM	TRACK IA: I.R. IN PRACTICE	TRACK IB: I.R. IN PRACTICE	TRACK II: METHODS AND MODELS	TRACK III: MANAGEMT STRATEGIES	TRACK IV: POLICY
1.30-1.45 PM 1.45-2.00 PM	Retention/Outcomes: Development1 Studies		Cornell Personnel Data System.	I.R. Institutional Research	
2.00-2.15 PM 2.15-2.30 PM	Progs: Non-trad	Fund-Raising: Inst. Charactistics;	DEMONSTRATION	In Small Offices: Is Less More?	
2.30-2.45 PM 2.45-3.00 PM	dimensional measures	Alumni Giving Behvr.	Artif.Intell. & IR Salon C	PANEL	
3.00-3.15 PM		REFRESHMENT	Break		
3.15-3.30 PM	Evaluating	Minority Recrtment		IR in School/College	
3.30-3.45 PM 3.45-4.00 PM	Teaching for Promotion & Tenure	WORKSHARE		Designing an Office;	
4.00-4.15 PM 4.15-4.30 PM	PANEL		Modeling Min. Enroll Policies. DEMO Cayuga	Planning & Budgeting	Can Tuition Keep Rising?
4.30-5.30 PM	WINE AND CHEESE, HOS	TED BY MARRIOTT THRUM	AY HOTEL	PreAssembly Courtyar	i
5.30 PM	BUSES LEAUE FOR FALL	FESTIVAL CELEBRATION	(OPTIONAL)		
0.00 111	DOOLD CLIVE TON THEE				
	******	**************************************		*********	**********
******				reakfast Meeting	SIG: COFHE Seneca
**************************************	******		NING Steering Committee Bu	reakfast Meeting	SIG: COFHE
**************************************	Coffee and Danish Salon A	TUESDAY MORI	Steering Committee Br Council Room 7:00-8:1	reakfast Meeting 5 AM	SIG: COFHE Seneca
**************************************	Coffee and Danish Salon A TRACK IA: I.R. IN PRACTICE Asssessing Gen. Ed.	Salon B TRACK IB I.R. IN PRACTICE	Steering Committee Br Council Room 7:00-8:19 Salon C	reakfast Meeting 5 AM Seneca TRACK IIB:	Salon D/E TRACK IV: POLICY Statewide Policy &
**************************************	Coffee and Danish Salon A TRACK IA: I.R. IN PRACTICE	Salon B TRACK IB I.R. IN PRACTICE	Steering Committee Br Council Room 7:00-8:19 Salon C TRACK IIA: METHODS & MODELS Questionnaire Design	reakfast Meeting 5 AM Seneca TRACK IIB:	SIG: COFHE Seneca Salon D/E TRACK IV: POLICY
**************************************	Coffee and Danish Salon A TRACK IA: I.R. IN PRACTICE Asssessing Gen. Ed. Using ACT/COMP: 2 yr	Salon B TRACK IB I.R. IN PRACTICE	Steering Committee Br Council Room 7:00-8:19 Salon C TRACK IIA: METHODS & MODELS Questionnaire Design	Seneca TRACK IIB:	SIG: COFHE Seneca Salon D/E TRACK IV: POLICY Statewide Policy & Assessment SYMPOSIU
**************************************	Coffee and Danish Salon A TRACK IA: I.R. IN PRACTICE Asssessing Gen. Ed. Using ACT/COMP: 2 yr Inst; private inst.	Salon B TRACK IB I.R. IN PRACTICE WORKSHOP 1 CONT'D FROM SUNDAY	Steering Committee Br Council Room 7:00-8:19 Salon C TRACK IIA: METHODS & MODELS Questionnaire Design	Seneca TRACK IIB: METHODS & MODELS Cmty Assess.& Plan	SIG: COFHE Seneca Salon D/E TRACK IV: POLICY Statewide Policy & Assessment SYMPOSIU Project Management
**************************************	Coffee and Danish Salon A TRACK IA: I.R. IN PRACTICE Asssessing Gen. Ed. Using ACT/COMP: 2 yr Inst; private inst.	Salon B TRACK IB I.R. IN PRACTICE WORKSHOP 1 CONT'D FROM SUNDAY	Steering Committee Br Council Room 7:00-8:19 Salon C TRACK IIA: METHODS & MODELS Questionnaire Design WORKSHARE	Seneca TRACK IIB: METHODS & MODELS Cmty Assess.& Plan	SIG: COFHE Seneca Salon D/E TRACK IV: POLICY Statewide Policy & Assessment SYMPOSIU Project Management

11.45-12.30 PM

SIG: Middle States Association Institutions.

Seneca

Convener: Stuart Rich, Georgetown University.
Discussion of Annual Data Collection Instrument.

NEAIR 1987 ANNUAL CONFERENCE PROGRAM

11:15 AM - 12:30 PM President's Brunch

Steering committee, conference workers, and workshop presenters.

12:00 Noon - 5:00 PM Registration

12:30 - 3:30 PM PRE-CONFERENCE WORKSHOPS

Pre-registration required. Workshops are formal professional development training sessions conducted by leaders in the field. The \$20 fee includes the cost of materials.

Newcomers to Institutional Research

Michael F.Middaugh, Assistant to the President for Institutional Research and Strategic Planning, University of Delaware; and Dale W. Trusheim, Assistant Director of Institutional Research and Strategic Planning, University of Delaware.

This workshop is designed to give new practitioners in the field of institutional research a hands on approach to getting started in the field. Using a carefully designed manual of instructional materials, workshop participants will walk through a series of exercises designed to address such issues as: how to ensure data integrity; developing factbooks and reports that are read and used by college presidents; defining critical issues for institutional research at your college or university; identifying sources of data; conducting survey research; using personal computers and commercial software in institutional research and strategic planning; developing forecasting models. The workshop will also address the political pitfalls in institutional research, and will discuss how the new practitioner can effectively link his/her office with the strategic planning/decision making center at their institution.

Measuring Student Retention: A Vital Part of Outcomes Assessment
Salon D/E

Timothy R. Sanford, University of North Carolina-Chapel Hill

This workshop is designed to help institutional researchers build on or improve a student retention data system. It aims to help participants conceptualize the relationship between designing a student retention system and obtaining useful information from the system. The workshop will include sessions on implementing a campus retention effort; building a retention file; selecting data items; and studying special student populations such as minority groups, athletes, transfer students, and graduate students.

NOTES:

WORKSHARES are informal discussions and sharing of work in progress. Participants are encouraged to share insights and/or samples of work at the workshare session. Pre-registration is NOT required.

FACTBOOKS. Please bring copies of your institutional Fact Book for display at the conference. A separate table for this purpose will be available in the registration area.

EMPLOYMENT OPPORTUNITIES. Openings are posted on the bulletin board in the registration area. In at least one case, a representative of the institution is enrolled at the conference, and will be available for discussion. Please check the bulletin board for more details.

Sunday Afternoon 3:45 - 5:00 PM

CONTRIBUTED SESSIONS

TRACK IA <u>Institutional Research in Practice</u>

Salon A

Moderator: Dawn Terkla, Tufts University

3:45-5:00 PM PAYING FOR COLLEGE

Student Indebtedness and Gender: One Year After Graduation Jennifer Brown, Connecticut State University

An examination of student indebtedness, particularly a comparison of results by gender of a survey of the Class of 1986 of a four campus state university system. Students were asked about their financial aid experience and the impact of indebtedness on their life decisions.

Has the Middle Class Been Suffering the Most? An Analysis of Parental Contributions to Higher Education

Yuko Mulugetta and Donald Saleh, Cornell University

Cornell University conducted research on parental contributions of dependent financial aid students in 1983 and 1986. Findings indicate that parental contributions have significantly increased in general and for the \$40K-\$50K income group in particular.

Are Enrollments in the Mid-1980's More Affected by Financial Aid Packages Than in the Early 1980's?

Elizabeth S. Johnson, Massachusetts Institute of Technology

A recent study of admits to a large northeastern higher education institution resulted in a greater than 80% response rate by both enrolling and non-enrolling students. The results suggest the growing importance of financial aid packaging, particularly that of merit aid in attracting students away from an institution.

TRACK IB Institutional Research in Practice

Salon B

4:00-5:00 PM

WORKSHARE: Counting Faculty FTE.

Convener: Paige Ireland, Cornell University.

This Workshare provides an opportunity to discuss how to calculate full-time equivalents. It will cover such issues as data collection for workload analysis and how to relate part-time faculty to FTEs.

TRACK II Methods and Models

Salon C

Moderator: Martha Highsmith, Connecticut
Dept. Higher Education

3:45-4:30 PM

Using Telephone Surveys of Students to Gather Sensitive Data about Controversial Topics

William Weitzer and Quint Thurman, University of Massachusetts-Amherst

Telephone surveys are one method the University of Massachusetts uses to gather timely data from students. The data described here suggest how data on sensitive topics (for example, contraceptive practices, AIDS, and racism) might be measured for survey research. The quality of these data and their applicability to policy-makers are discussed.

4:30-5:00 PM

A Content Analysis of Media Coverage

Thomas Wickenden, Tompkins Cortland Community College

Articles about Tompkins Cortland Community College appearing in local newspapers over the last 5 years were analyzed to determine levels and changes in positive, negative and neutral coverage of various topic areas. This presentation describes the content analysis methodology. The results can be used to track the media image of the College and to evaluate the effectiveness of PR efforts.

TRACK III Management of Institutional Research

Salon D/E

4:00-5:00 PM

PRESENTATION/WORKSHARE: Getting Research Used Margaret A. Duronio, University of Pittsburgh

This session presents the perspective that "less-than-ideal" research utilization and acceptance of research results are inevitable consequences of organizational dynamics. Interpersonal skills for enhancing utilization and acceptance will be discussed, as well as personal skills for enhancing health/longevity of institutional researchers. Participants will be invited to relate personal methods for coping.

Sunday Evening				
5:15 - 6:30 PM	Social Hour	Pre-Assembly Courtyard		
6:30 - 8:30 PM	Dinner and Iroquois B Welcoming Address Dennis O'Brien, President, University of Rochester		oom	
8:30 PM onwards	Dancing and Networking in "Charades" Bar			
**************************************	******			
7:30-8:30 AM	COMPLEMENTARY COFF	EE AND DANIS	н	
7:30-8:30 AM	SPECIAL INTEREST GRO	DUPS:		
Convener: John Du SUNY AIRPO Convener: Jill Cam Two-Year Institutions Convener: Webster Pennsylvania SSHE Re	Data Sharing (HEDS) Prounn, Jr., Tufts University pbell, SUNY at Brockport Trammell, Brookdale Comesearch Directors usler, Clarion University	ý	Seneca (** Council Onondaga Treaty	
8.00-11.30 AM	REGISTRATION CONTIN	UED		
8:45 AM-11:45 AM	GENERAL SESSION	Henrietta Ballı	room	
Assessing the	Status of the Assessment	Movement		
Moderator:	Jennifer B. Presley, Un Massachusetts, Boston	iversity of		
8:45-9:30 AM	Keynote Address Peter Ewell, Senior Associate, NCHEMS			
9:40-10:50 AM	Panel Presentation			
Assessment as Program	de Accountability: New Je Lewis Dars, Massachuse m Evaluation. E.Thomas Moran, SUNY- t Evaluation: The Harvard Robert Grose, Amherst	tts Board of Re -Plattsburgh d Proje ct	gents	
11:00-11:45 AM	Summation Peter Ewell and Round-	Γable Focused D	Debates	

Monday Afternoon

12:00-1:15 PM LUNCH, including Iroquois Ballroom
Annual Business Meeting

1:30-4:30 PM CONTRIBUTED SESSIONS

TRACK IA <u>Institutional Research in Practice</u>

Salon A

Moderator: Jennifer Brown,

Connecticut State University

1:30-3:00 PM RETENTION/OUTCOMES

Creating an Assessment Plan for a Developmental Studies Program Elizabeth Taylor, Schenectady County Community College

The creation of an assessment plan for a specific program or unit within a community college is described. The effect of this effort on the way retention information is defined, and the way information about all students is maintained and coordinated, will also be discussed.

Student Retention at a Non-Residential University
Peter Langer, University of Massachusetts-Boston

Most retention studies have been conducted in residential colleges with traditional age populations. This paper reports a longitudinal study of retention at a non-residential 4-year public university with sizable numbers of minority and older students.

A Comprehensive Multidimensional Approach to Outcomes Assessment Angela Zawacki, Linda Graham, and Janet Hall, University of Delaware

Student outcomes assessment utilizes a wealth of data for examining the University of Delaware's "successes" and "failures". Longitudinal enrollment and persistence patterns of multiple student cohorts provide a basis for establishing categories of dropouts and persisters. This presentation will discuss creative survey techniques employed to complement information gathered from the computerized Student Records data base in evaluating outcomes and the dimension of value added.

TRACK IB Institutional Research in Practice Salon B Moderator: G. Jeffry Paton, University of Rochester

2:00-3:00 PM FUNDRAISING

Understanding and Predicting Alumni Giving Behavior Michael S. Connolly, Wesleyan University

Theoretically, alumni giving behavior is a function of capacity and motivation. To test this theory, capacity and motivational measures were analyzed by multivariate statistical procedures. The results indicate with high statistical significance that alumni giving behavior is predicted by both sets of measures. In addition to predicting the giving behavior of individual alumni, this model should be of value in helping Development officers form fundraising strategies.

TRACK IB 2.00-3.00 PM Continued

Profiles of Institutional Characteristics for Various Levels of Support Bruce A. Loessin, Margaret A. Duronio, and Georgina L. Borton, University of Pittsburgh

This session will be based on profiles of institutional characteristics for institutions with high, middle, and low outcomes in total voluntary support and in gifts from four major donor groups. Implications for fundraising practice, planning, evaluation, and interinstitutional comparisons will be discussed.

TRACK II Methods and Models

Cayuga

Moderator: Jennifer Wilton,

University of Massachusetts, Boston

1:30-2:30 PM

Cornell's Academic Personnel Database (Demonstration)
Catherine L. Benedict, Cornell University

A discussion of the University on-line Academic Personnel Database developed by Cornell to capture and analyze Human Resource data in a systematic and timely fashion. Executive policy makers are requiring interpretation of trends while individual units within the University raise new questions about data control and dissemination.

2:30-3:00 PM

Salon C

Artificial Intelligence/Knowledge Base Systems in Institutional Research Laurie Webster-Saft, SUNY- Albany

The field of Artificial Intelligence has reached the point of development where it might be a worthwhile tool for Institutional Research. This presentation introduces Artificial Intelligence/ Knowledge Base systems (referred to as AI/KB systems) and considers how this tool can be used for IR applications.

TRACK III Management of Institutional Research

Salon D/E

1:30-3:00 PM

PANEL: The Small I.R. Office: Is Less More?

Moderator: Jocelyn Clark, University of Maryland - University College Robert Gell, Cecil Community College Kathleen Gemell, Cornell University Marie Glanville, Shippenburg University F. Robert Grose, Amherst College

This presentation focuses on the I.R. Generalist. These professionals practice institutional research at either a small institution or apart from the designated I.R. operation and must change hats, depending on the occasion, to play many roles for many constituencies. The panel will discuss the nature and role of the small I.R. office and will debate the issue of whether its peculiar character enhances or inhibits the work of the institutional researcher.

Monday Afternoon Continued

3:00 - 3:15 PM

Refreshment Break

3:15-4:30 PM

CONTRIBUTED SESSIONS CONTINUED

TRACK IA Institutional Research in Practice

Salon A

3:15-4:30 PM

PANEL: Evaluating Teaching for Promotion and Tenure Decision Making John D. Centra, Robert M. Diamond, and Robert C. Froh, Syracuse University

This session will provide both a planning model and a variety of tools for conducting an assessment of teaching performance primarily for the needs of making promotion, tenure, or salary decisions. A guidebook will be described that is designed to assist faculty and administrators in assessing effective teaching.

TRACK IB Institutional Research in Practice

Salon B

3:15-4:00 PM

WORKSHARE: Recruiting and Retaining Minority Students at Colleges and Universities in the Northeast

Convener: Michael F. Middaugh, University of Delaware

Successful recruitment and retention of minority students, particularly blacks, is becoming increasingly difficult in light of shrinking applicant pools and declining participation rates for minority students. The University of Delaware has had to confront these problems over the past decade as part of a compliance plan under which the State of Delaware worked with the U.S. Office of Civil Rights to increase minority enrollments at the University. The purpose of this Workshare is interaction with other institutions with similar problems, presenting the opportunity to share those programs and policies that work, and to benefit from each other's mistakes.

TRACK II

Methods and Models

Cayuga

Moderator: Jill Campbell, SUNY College, Brockport

3:15-4:00 PM

Collective College Reports System (CCRS) (Demonstration)
Susan Juba and Peter Toro, Brookdale Community College

Imagine being able to computerize all of your research reports by name, type of analysis, report type, location, and major keywords. If you have an IBM or 100% compatible computer, you can do so. This presentation will feature the Collective College Reports System that was developed by the Research and Development Office at Brookdale Community College. The flexibility of the system for single and multi-campuses will be observed, as the presentation provides a completely menu-driven, screen-by-screen view of the system and how it works.

TRACK II Continued

4:00-4:30 PM

Evaluating Policy Options for Increasing Minority Enrollments using Systems Dynamics Methodology (Software Application Presentation)
Wendy F. Graham, Cornell University

Policy options for increasing recruitment and retention of minority students should include estimates of the long-term effects of current decisions. This task requires simulation of complex interactive processes which can be difficult for non-technical staff to understand and manipulate. A user-friendly program, STELLA, that performs systems dynamics simulation, is presented as a means of modeling the minority recruitment and retention process.

TRACK III Management of Institutional Research Moderator: Peter Farago, Bentley College

Salon D/E

3:15-4:30 PM IR WITHIN SCHOOLS/COLLEGES

Developing a School Planning and Institutional Research Office within a Complex University

Karen L. Miselis, University of Pennsylvania

In a large, complex institution, planning and analysis must take place at several levels to be effective. This paper describes the process of designing and developing an office of planning and analysis in the School of Arts and Sciences at the University of Pennsylvania, with relevant comparisons to other large institutions.

Planning for Student Enrollments, Budget, and Faculty workload - the Interface of Financial and Academic Policy in a Large College
Jay A. Halfond, Northeastern University

An example of how a large business college integrates enrollment projections, budgeting, and faculty recruiting in anattempt to anticipate and provide for student and faculty needs. This college will now be implementing a teaching load reduction by systematically increasing class size. The advantages and pitfalls of academic planning will be discussed.

TRACK IV Policy Issues

Salon B

Moderator: Mark Sullivan,

Southern Connecticut State University

4:00-4:30 PM

Are There Tuition Constraints in Your Future? Retrospective Analysis as a Guide to Consequences

John A. Dunn, Jr., Tufts University

From 1950 through 1980, student charges at most private institutions rose in pace with family incomes; since 1980 they have risen considerably faster. Speculating that this cannot continue, one private university examined what happened to its incremental real revenue as a guide to what might not be possible in the future.

Monday Evening

4:30 PM

Wine and Cheese hosted Pre-Assembly Courtyard

by Mariott Thruway Hotel.

5.30 PM

8:30-11:45 AM

Buses Depart for Fall Festival Celebration

****************************** Tuesday, October 27

CONTRIBUTED SESSIONS

TRACK IA Institutional Research in Practice

Salon A

Moderator: Peter Langer,

University of Massachusetts, Boston

8:30-9:30 AM GENERAL EDUCATION ASSESSMENT

A Sector-Wide Community College Study to Assess General Education Outcomes Arnold Gelfman, Brookdale Community College

This presentation will feature a discussion of a unique sector-wide college study designed to evaluate the ability of the ACT/COMP to measure general education growth.

The Effects of Core Curriculum on the Development of General Education Skills: Liberal Arts Claims Tested

Donald L. Coan and Richard Nigro, Neumann College

The effects of core curriculum on general education skills as measured by the ACT/COMP Objective Test are examined. The claims of liberal arts curriculum in fostering general analytic and communications skills are tested and challenged in view of the potential value of pre-professional curriculum to general education.

9:30-10:00 AM

Academic Difficulty: Examining all the Factors

Dawn Geronimo Terkla and Ronald E. Walton, Tufts University

This presentation examines those factors that contributed to the academic difficulty of freshmen during the 1985-1986 and 1986-1987 academic years. Differences are examined between the academic difficulty group and a matched control group.

TRACK IB Institutional Research in Practice

Salon B

8:30-10:00 AM

Sunday Newcomers Workshop Follow-Up. Pre-registration required.

TRACK IIA Methods and Models

Salon C

8:30-9:30 AM

WORKSHARE: Questionnaire Design

Convener: Linda A. Suskie, University of Pennsylvania-Millersville

Questionnaire survey research: What works for the institutional researcher? Participants are invited to share stories and examples of questionnaires that have garnered high response rates and valid results. Bring copies of questionnaires that have worked for you...and maybe tales of your worst failure?

TRACK IIB Methods and Models

Seneca

Moderator: Richard Rugen, Kutztown University

9:00-9:30 AM

Linking Community Assessment to the Strategic Planning Process Robert Karp, North Country Community College

This paper will describe the methodology employed to conduct and link a community assessment study to a rural community college's strategic planning process. Emphasis will be placed on study objectives, questionnaire design and analysis, and the anticipated effects the outcomes will have on the institution's viability during a period of projected declining enrollments.

9:30-10:00 AM

PANEL: The Integration of a Post-Graduation Activities Survey Robert Cushing, Cornell University

with guest participants Karin Ash (Director, Office of Career Services) and Jane Maestro-Scherer (Manager, Survey Research Facility).

A discussion focusing on the university versus college (or centralized versus decentralized) perspectives of integrating a post-graduate activities survey. Included will be a review of the methodology and the various data uses at a large university.

TRACK III Management of Institutional Research

Salon D/E

Moderator: Webster Trammell,

Brookdale Community College

9:30-10:00 AM

Multiproject Management Using the Harvard Total Project Manager Thomas Wickenden, Tompkins Cortland Community College

Although they are designed to support single projects, software packages such as the Harvard Total Project Manager can be used to manage the multiple projects that typify an Institutional Research environment. The implications of this package for management of an institutional research unit are described in this presentation.

TRACK IV Policy Issues

Salon D/E

8:30-9:30 AM

The Politics and Policy of Assessment: Views from the State and the Campus Martha C. Highsmith, Connecticut Department of Higher Education; R. Mark Sullivan, Southern Connecticut State University

The polemics of institutional assessment often appear stratified by state and campus interests. This point-counterpoint symposium will present observations and current research from state and campus perspectives, focusing on policies, politics, and practices. Debate will isolate genuine differences between the two loci of control and explore areas of agreement.

10:00 - 10:15 AM

Refreshment Break

10:15 - 11:45 AM

CONTRIBUTED SESSIONS CONTINUED

TRACK IA

Institutional Research in Practice
Moderator: Bayard Baylis, Messiah College

Salon A

10:15-11:00 AM

The Cycles Surveys Revisited
Robert F. Grose, Amherst College

Since 1975 Amherst College – and others among the 5-College Consortium – has carried out an annual random sampling of student activity and opinion. The current paper will touch on factors such as sampling, changes through time, open-ended questions, cross-college comparisons, evaluation of student gains, and data analyses and uses.

11:00-11:30 AM

Intellectual Growth Among Transfer Students from 2-Year and 4-Year Colleges.

Fred Volkwein, SUNY Albany and Tom Wright, Regents External Degree Program, Albany

This study used a LISREL model to examine the intellectual growth reported by transfer students from 2-year and 4-year colleges after one year of study at SUNY Albany. The presentation will display the results and discuss both theoretical and administrative implications.

TRACK IB Institutional Research in Practice

Salon B

Moderator: Ron Doernbach, Dickinson College

10:15-11:00 AM

Basic Skills Assessment and Placement of Incoming Students: A Research-Backed Implementation Design

Sherrill Ison and James Terrell, Monroe Community College

A four-year methodology with first-year results of a comprehensive approach to development of a community college testing and placement program will be discussed. Research elements include predictors of success, student/placement fit, faculty/student satisfaction, college image, and evaluation of improvement in retention and achievement.

11:00-11:45 AM

Sex Bias as a Product of Using the Scholastic Aptitude Test as a Tool in Making Admissions Decisions: A Case Study

Michael F. Middaugh and Dale W. Trusheim, University of Delaware

The extent to which use of the Scholastic Aptitude Test in making admissions decisions results in a bias against women in those decisions is the focus of this paper. Analysis of admissions decisions at a large public university over a two year period and involving over 25,000 applicants is the thrust of this study. The results tend to confirm the presence of a biasing factor, and the authors suggest strategies for offsetting bias. The paper also represents a viable vehicle through which offices of institutional research can enter the strategic planning arena.

TRACK II Methods and Models

Salon C

Moderator: Susan Shaman, University of Pennsylvania

10:15-11:00 AM

Creating a Viable Computer Environment for Institutional Research Jennifer Wilton, University of Massachusetts-Boston

A case study which demonstrates and offers advice on how a software system can be tailored to the needs of an institutional research office. Sophisticated, off-the-shelf software installed in several linked environments is used to unify the system and make the differing operating systems transparent to users.

11:00-11:45 AM

PANEL: Developing Quality of Life Surveys
Robert C. Froh and David B. White, Syracuse University

This session presents what has been learned from administering a quality of life survey over the past ten years to 8000 students living in residence halls at Syracuse University. Primary attention will be given to the use of focus groups, measurement analysis, and externally developed normative surveys to strengthen the quality of this effort.

Tuesday Morning Continued

TRACK IV Policy Issues Salon D/E Moderator: Lewis Dars, Massachusetts Board of Regents

10:15-11:00 AM

Outcomes Data as Measures of Internal Effectiveness in Institutions of Higher Education

E. Thomas Moran, SUNY-Plattsburgh

This presentation argues that the value added movement in higher education will contribute valuable and enduring innovations if it concentrates on intra—as opposed to inter-institutional evaluation. The primary factor responsible for this view is that instruments used to assess value added are inevitably imperfect. Their weaknesses (which will be discussed in the presentation) can produce highly misleading conclusions when making comparisons among different institutions. Therefore, the appropriate application of these instruments is in their ability to serve as a stimulus to institutional self-examination. In this regard, value added data can be useful in promoting enhanced institutional goal clarity, congruence among constituencies, internal communication, and engendering commitment and involvement of organizational members, particularly of students.

/ 11:00-11:45 AM

What Will You be Doing in 1992? A Speculation on the Next Set of Issues and Their Effect on IR and Planning Offices

John A. Dunn, Jr., Tufts University

Institutional research and planning offices, like their parent institutions, are shaped by changes affecting the industry. A review of possible future changes suggests that those units that focus on development, marketing, cost-effectiveness and assessment will prosper in budget and staff but lose independence, whereas traditionally oriented offices may suffer cutbacks.

11:45-12:30 PM

Post-Conference Special Interest Group

Middle-States Association Institutions.
Convener: Stuart Rich, Georgetown University.

Seneca

Discussion of accrediting agency annual institutional data survey.

1:00-4:00 PM

Special meeting of SUNY Community Colleges

Salon D/E



